

LAW OFFICES OF
SARAH DIANE MCSHEA
26 BROADWAY, 18TH FLOOR
NEW YORK, NEW YORK 10004
TELEPHONE: (212) 679-9090
FACSIMILE: (212) 683-5840
sdm@mcshealaw.com

October 11, 2011

Mr. Joseph F. Sternberg
Chief Financial Officer and Staff Director
Vietnam Veterans of America
8719 Colesville Road, Suite 100
Silver Spring, MD 20910

Re: T/U/W Ruth Matthews

Dear Mr. Sternberg/Vietnam Veterans of America:

As you are aware this office represents the trustee of the above referenced trust. In accordance with the wishes Mrs. Matthews expressed in her will, the trustee designated your organization to receive a portion of the trust principal.

I am pleased to enclose a check drawn to your organization for \$452,499.18, representing that distribution.

Would you be kind enough to acknowledge receipt of the enclosed check on the attached copy of this letter which may then be returned to me in the envelope provided.

Very truly yours,



Sarah Diane McShea

Enc./

Check received:

J.F. STERNBERG
Print name and title

10-19-11
Date